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NOTICES

Notice No.	20250527-15	Notice Date	27 May 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for Sagility India Limited (the "Company") (Oversubscription Notice)		
Attachments	Oversubscription Notice.pdf ;		
Content			

This is in continuation of the Exchange notice no. 20250526-36, dated May 26, 2025 for Offer whereby **Sagility B.V.** ("the Promoter and the Seller") of the **Sagility India Limited** ("The Company") proposes to sell up to **34,61,32,843 equity shares** of the Company of face value of Rs. 10 (representing 7.39% of the total paid-up equity share capital of the Company) ("Base Offer Size") on **May 27, 2025 ("T Day") (for Non-Retail Investors only) and on May 28, 2025 ("T+1 Day") (for Retail Investors and for Non-Retail Investors from T Day, who choose to carry forward their un-allotted bids)** with an option to additionally sell **35,68,67,157 equity shares** (representing 7.62% of the total paid-up equity share capital of the Company) (the "Oversubscription Option") and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent **70,30,00,000 equity shares** of the Company (representing 15.02% of the total paid-up equity share capital of the Company), collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares", through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE" and together with BSE, the "Stock Exchanges" and such offer hereinafter will be referred as the Offer.

In this regard, the Seller intimates the Stock Exchanges to exercise the Oversubscription Option to the extent of up to **35,68,67,157 equity shares** (representing 7.62% of the total issued and paid-up equity share capital of the Company) in addition to **34,61,32,843 equity shares** of the Company of face value of Rs. 10 (representing 7.39% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer size will be **70,30,00,000 equity shares** of the Company (representing 15.02% of the total paid-up equity share capital of the Company of which **7,03,00,001 equity shares** i.e. 10% equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. May 28, 2025, subject to receipt of valid bids, as part of the Offer.

The copy of letter dated May 27, 2025 is attached for your reference.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
May 27, 2025